

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 12, 2018
 2. SEC Identification Number
10020
 3. BIR Tax Identification No.
000-596-509
 4. Exact name of issuer as specified in its charter
MJC INVESTMENTS CORPORATION
 5. Province, country or other jurisdiction of incorporation
Manila, Philippines
 6. Industry Classification Code(SEC Use Only)
 7. Address of principal office
Winford Hotel and Casino, MJC Drive, Sta. Cruz, Manila
Postal Code
1014
 8. Issuer's telephone number, including area code
(02) 632-7373
 9. Former name or former address, if changed since last report
NA
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 3,174,405,821 |

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MJC Investments Corporation

MJIC

PSE Disclosure Form 4-17 - Issuance of Warrants *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Stockholders' Approval of Issuance of Free Warrants

Description of the Disclosure

Stockholders' approval of the issuance of free warrants and authority to the Board of Directors to determine the terms and conditions of the issuance

Date of Approval by Board of Directors	Jun 29, 2017
Number of warrants to be issued	1,587,202,910
Entitlement ratio	one (1) warrant for every two (2) common shares
Corresponding number of underlying securities	To be determined by the Board of Directors
Exercise period	To be determined by the Board of Directors
Exercise price	To be determined by the Board of Directors
Expiry date	TBA

Timetable for issuance and the related regulatory approvals, if any

To be determined by the Board of Directors

Basis upon which the exercise price is determined

To be determined by the Board of Directors

Other salient features of the warrants

To be determined by the Board of Directors

The arrangements for transfer of the warrants

To be determined by the Board of Directors

The rights of the holders on the liquidation of the Issuer, if any

To be determined by the Board of Directors

The arrangement(s) or adjustments(s) resulting from changes in the subscription, purchase or exercise price or the number of securities to take account alterations to share capital of the Issuer

To be determined by the Board of Directors

The rights of the holders to participate in any distribution and/or offer of further securities made by the Issuer, if any

To be determined by the Board of Directors

Other Relevant Information

During the meeting of the Board of Directors on 12 April 2018, the Board approved the cancellation of the Warrants Issuance previously approved. In lieu thereof, the Board approved the conduct of a stock rights offering to raise additional capital.

Filed on behalf by:

Name	Lemuel Santos
Designation	Corporate Information Officer